

Account Approval



Magento 2.x

Extension User Guide

Official extension page: [Account Approval](#)

Introduction: The Account Approval extension allows you to approve or reject customers from backend. The customers that you reject will not be allowed to log in to their account until such a time as their account is approved. The Account Approval extension extends the customer registration functionality without affecting the default registration process and provides an option to manually activate customers who register to your store. Newly registered customers can be manually approved by the admin from the backend. The admin will get an email notification of every registration and can approve one or more customers at the same time. Each customer will get notified as soon as he or she gets approved.

Easy configuration for backend and can be done for each store or website separately. It doesn't affect the existing customers of the store. All remain active unless they are manually disapproved from backend after extension installation.

All features List:

- Admin has the ability to approve or decline an account.
- Multi-store configuration with the single installation.
- Show pending and disapproved messages.
- Send emails to admin when new accounts created.
- Admin can change the account status from backend: Pending, Approved and Disapproved.
- Selection box to select one or more customer groups to add under restriction.

➤ Backend Functionality

1. Configuration

The screenshot displays the 'Configuration' page for 'Account Approval'. On the left is a sidebar with navigation options: DASHBOARD, SALES, PRODUCTS, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, SYSTEM, and FIND PARTNERS & EXTENSIONS. The main content area has a 'Save Config' button in the top right. Below it, there are several configuration sections:

- Module Enable**: A dropdown menu set to 'Yes'.
- Auto Approve Customer Account**: A dropdown menu set to 'No'.
- Customer Group Restrictions**: A section with an 'Enabled' dropdown set to 'Yes' and a note: 'If enabled then customer approval functionality will be applied to specific customer groups only.' Below this is a selection box for 'Customer Groups' containing 'General', 'Wholesale', and 'Retailer'.
- Account Approve/Disapprove Email Settings**: A section with a dropdown arrow.
- Admin Notification**: A section with a dropdown arrow.

 Three yellow callout boxes provide additional instructions:

- Top callout: 'To enable the extension, please go to store >> Configuration >> Evincemage >> Account approval'.
- Second callout: 'Choose yes, if you want to approve the new accounts automatically' pointing to the 'Enabled' dropdown.
- Third callout: 'Admin can select the customer group to add under restriction' pointing to the 'Customer Groups' selection box.

Figure 1 – Configuration

- To enable the extension, please go to **store >> Configuration >> Evincemage >> Account approval**
- Select yes, if you want to approve the new account **automatically**.
- **selection box** to select one or more customer groups to add under **restriction**.

1.1 Configuration

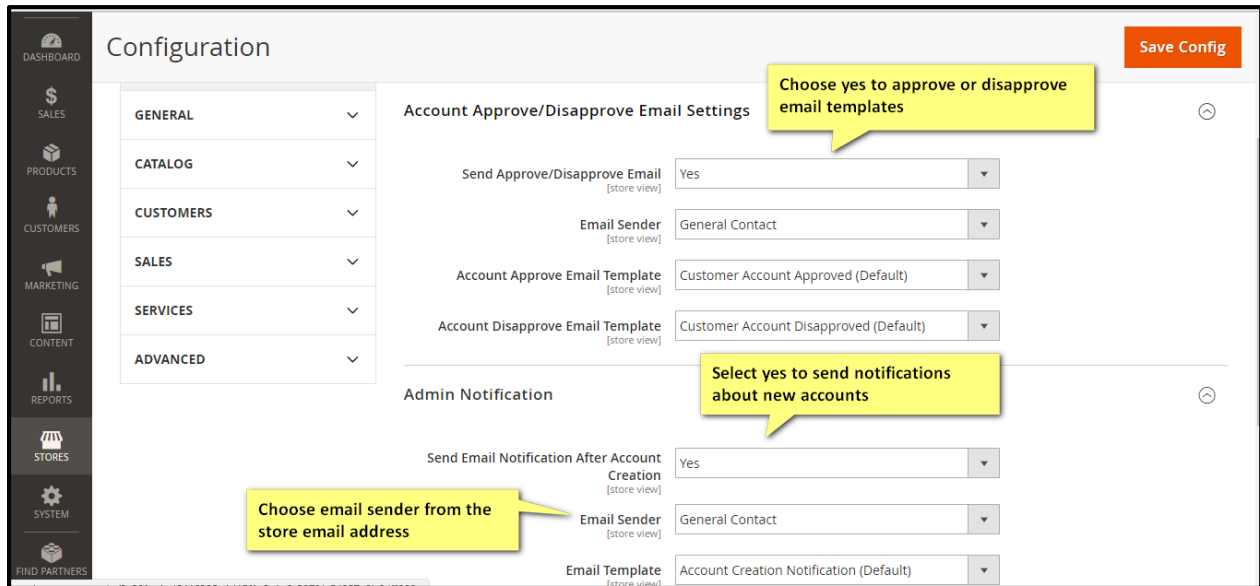


Figure 1.1 – Configuration

- Set **Email configuration** settings from here.

1.2 Configuration

Figure 1.2 – Configuration

- **Pending Message:** you can edit text for the Pending message.
- **Disapproval Message:** you can edit text for the Disapproval message.

2. Customers

Customers

Search by keyword

Filters Default View Columns Export

2 records found 20 per page 1 of 1

Email	Group	Phone	State/Province	Customer Since	Confirmed email	Account Created in	Gender	Status	Action
Robert@yopmail.com	General			Apr 25, 2018 5:38:18 AM	Confirmation Not Required	Default Store View		Approved	Select
Elizah@yopmail.com	General			May 1, 2018 10:38:16 AM	Confirmation Not Required	Default Store View		Disapproved	Select

Choose multiple customer accounts to approve or disapprove them at once

Account status of customer

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Figure 2 – Customers

- Please go to **Customers >> All Customers**.
- Choose multiple customer accounts to **approve or disapprove** them at once.
- Here you can check the **account status** of Customer like **Pending, approved, or disapproved**.

3. Edit Customer

Shawn Marsh

← Back Delete Customer Reset Create Order Reset Password Force Sign-In Save and Continue Edit **Save Customer**

Date of Birth

Tax/VAT Number

Gender

Send Welcome Email From

Customer Is Approved?

Approved
Pending
Approved
Disapproved

Here you can edit the status and save the customer.

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Figure 3 – Edit Customer

- Admin can **change the Customer status** as wish in Edit customer page.
- Remember to click on **‘Save Customer’**.

➤ Frontend Functionality

4. Login Page

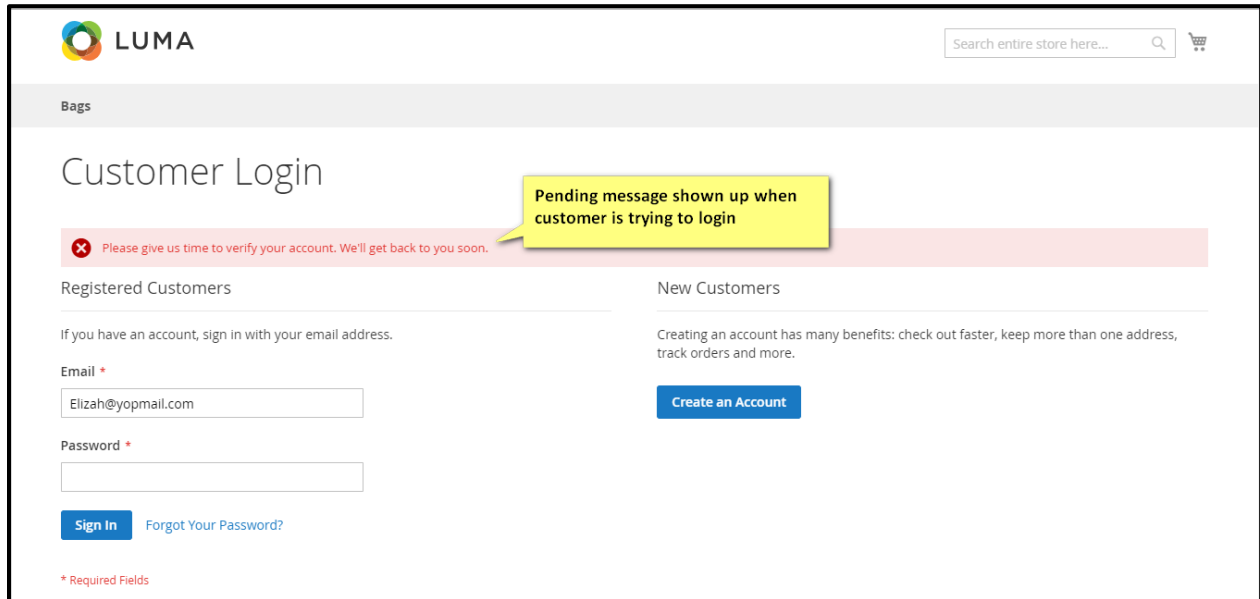


Figure 4 – Login Page

- The **Pending message** has shown up when customer is trying to login.

5. Login Page

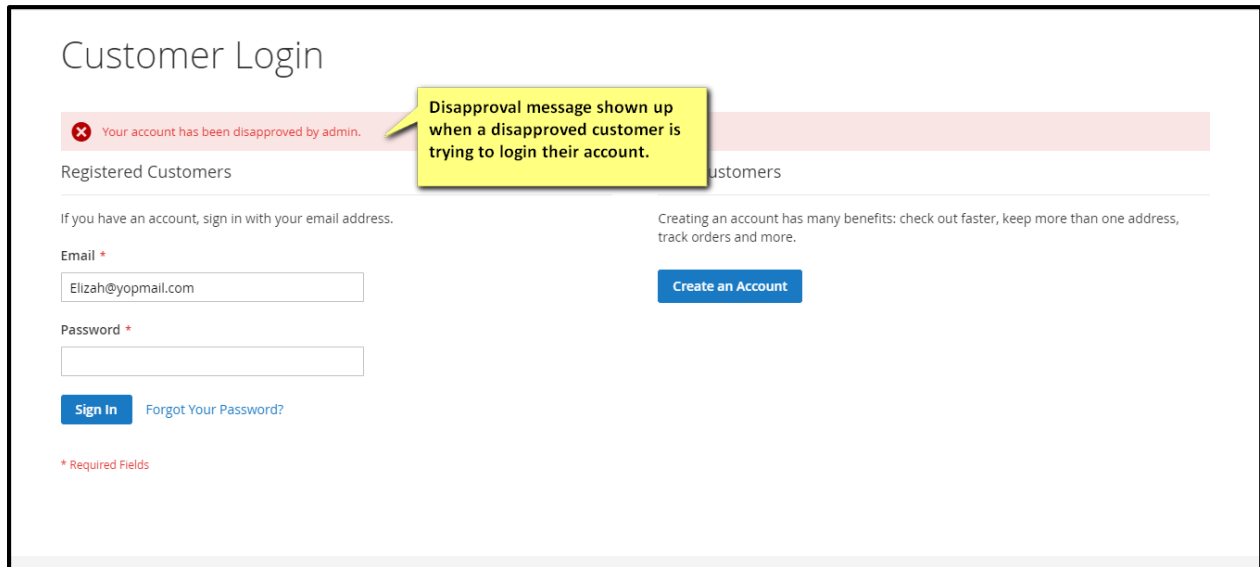


Figure 5 – Login Page

- The **Disapprove message** has shown up when a disapproved customer is trying to login their account.

Evince + Magento = Evince Mage

Magento 2.x

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Design Support

◆ Easy to install ◆ 100% Open Source ◆ Compatibility with Magento 2.0

Our passion is to build strong Magento extension for mobile based and desktop web themes.

- 100+ Magento projects completed
- 100+ Magento extension developed
- 14+ Magento developer
- 99% repeat and referral client ratio

Go to our website to know more about our work;

- Our corporate website <https://evincedev.com/>
- Our Magento 2.x extension <https://evincemage.com/magento-2-extensions.html>
- Our Magento 1.x extension <https://evincemage.com/magento-extension.html>
- Our extension support <https://evincemage.com/contact-us/>

We at evince like to keep our customers ahead of the curve by providing the best solution with latest technologies.

Thank You