

# Customer Attributes



## Magento 2 Extension User Guide

Customer Attributes extension allows you to collect additional data of customers by adding new attributes to the registration page, the account page, and the checkout page. There are some decent variety traits types as the text field, text area, date, multiple select, dropdown, yes/no, file upload. Make Customer Attributes of various types to effectively assemble as much data as you require. So then we can gather business-related and personal data required from the customer.

Customer Attributes extension enables you and your customer to oversee accounts in a decent and simple way. In addition, it is adaptable to enable you to manage everything related to customer accounts password and their information.

**Key Features:**

- The admin can manage all the Customer Attributes.
- The admin user can create attributes.
- Show additional characteristics of various info types.
- Sort order to display attributes on the frontend.
- Flexibly add Customer Attributes in customer grid, customer detail Page and order detail
- Add new attributes to the registration form page, account information page, and checkout page.
- Set default value for the attributes.
- We can add attributes of type text, text area, note, date, yes/no, multiple select and dropdown.
- Show custom customer registration fields for multiple store views.

## ➤ Backend Functionality

### 1. Customer Attributes

Customer Attributes

Search [Reset Filter](#) 4 records found 20 per page 1 of 1

[Add New Attribute](#)

Attribute Code	Default Label	Required	System	Input Type	Visible in Order Grid	Visible at Registration	At Customer Account Section	Visible Checkout Page	Searchable in Grid	Visible in Grid
date_of_birth	Date of birth	No	No	Date	Yes	Yes	Yes	No	Yes	Yes
file_docx	Document	No	No	File Upload	No	No	No	No	No	No
social_icons	Social feeds images	No	No	Radio with Images	No	No	No	No	No	No
profile_images	Profile images	Yes	No	Multiple Select	Yes	Yes	Yes	Yes	Yes	Yes

Figure 1 – Configuration

- Display all created customer attributes on a **social grid**.

## 2. New Customer Attributes

The screenshot shows the 'New Customer Attribute' configuration page. On the left is a sidebar with navigation options: DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, GEMFIND DIAMONDS, EVINCEMAGE SLIDER, CONTENT, and EVINCEMAGE POPUP. The main content area is titled 'New Customer Attribute' and contains a 'Properties' tab. The form fields are as follows:

- Default Label**: Text input field containing 'Which shirt style do you prefer'.
- Attribute Code**: Text input field containing 'favorite\_Products'. A note below it states: 'This is used internally. Make sure you don't use spaces or more than 30 symbols.'
- Input Type for Store Owner**: Dropdown menu set to 'Checkbox with Images'.
- Values Required**: Dropdown menu set to 'Yes'. A yellow callout box points to this field with the text: 'Indicate attribute properties for each new customer attribute and specify options for it'.
- Input Validation**: Dropdown menu set to 'None'.
- Store View**: Dropdown menu with options: 'Main Website', 'Main Website Store', and 'Default Store View'.

At the top right of the form are buttons for 'Back', 'Reset', 'Save and Continue Edit', and a prominent orange 'Save Attribute' button.

**Figure 2 – New Customer Attribute**

- Indicate attribute properties for each new **Customer Attributes** and specify options for it.

## 2.1 New Customer Attributes

The screenshot shows the 'New Customer Attribute' form in the Evincemage admin panel. The form is titled 'Advanced Attribute Properties' and includes several dropdown menus for selecting where the attribute should be displayed. A 'Sort Order' field is also present. Two yellow callout boxes highlight the dropdown menus and the 'Sort Order' field.

Navigation: ← Back    Reset    Save and Continue Edit    **Save Attribute**

**Advanced Attribute Properties**

- Show on the Customer Grid: Yes
- Show on the Order Grid: Yes
- Show on Order View page: Yes
- Show on the Registration: Yes
- Show on the Customer Account Section: No (On the frontend.)
- Show on the Shipping page: No (On the frontend at checkout.)
- Sort Order:  (Display order on frontend form.)

Callout 1: Here admin can select where custom attribute should be displayed

Callout 2: Sort the order

**Figure 2.1 – New Customer Attributes**

- Here the admin can select where **custom** attribute should be displayed.
- The admin can **sort the order** for frontend form.

### 2.2 New customer Attributes

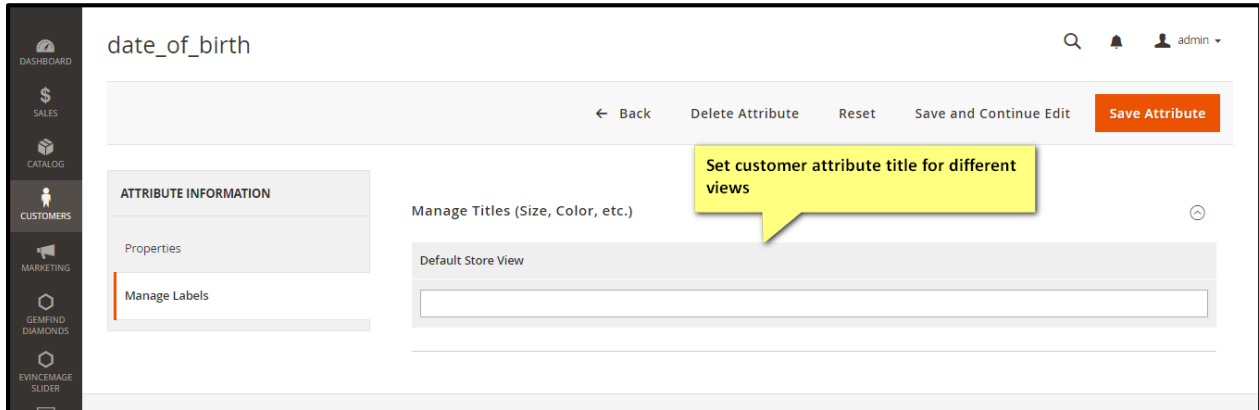


Figure 2.2 – New Customer Attribute

- Here the admin can set Customer Attributes for different **views**

### 3. Customers List

The screenshot shows the 'Customers' management interface. On the left is a vertical sidebar with navigation icons for SALES, CATALOG, CUSTOMERS, MARKETING, GEMFIND DIAMONDS, EVINCEMAGE SLIDER, CONTENT, EVINCEMAGE TESTIMONIAL, COD AVAILABILITY, REPORTS, and STORES. The main header area includes the title 'Customers', an 'Add New Customer' button, and a search bar. Below the header is a table with 6 records. A yellow callout box highlights the table with the text 'Here is the custom attribute on a customer grid'.

ID	Name	Email	Group	Account Created in	Billing Address	Shipping Address	Date of Birth	Tax VAT Number	Gender	Company	Account Lock	Status	Action
1	Veronica Costello	roni_cost@example.com	General	Default Store View	6146 Honey Bluff Parkway Calder Michigan 49628-7978	6146 Honey Bluff Parkway Calder Michigan 49628-7978	Dec 15, 1973		Female		Unlocked	Pending	Select
2	Zara Thomsan	zara@yopmail.com	General	Default Store View							Unlocked	Pending	Select
3	ELIZABETH GRETKOWSKI	Eliza@yopmail.com	General	Default Store View							Unlocked	Pending	Select
4	KRISTINE MARTINEK	Kris@yopmail.com	General	Default Store View	MR DAVID WEBSTER 94 INDUSTRIAL DR New York New York 10001	MR DAVID WEBSTER 94 INDUSTRIAL DR MR DAVID WEBSTER 94 INDUSTRIAL DR New York New York 10001					Unlocked	Pending	Select
11	Bella Lawrence	lawrence.bella0005@gmail.com	General	Default Store View							Unlocked	Pending	Select

Figure 3 – Customers List

- Custom attribute on a **customer grid** while creating the orders.

## 4. Account Information

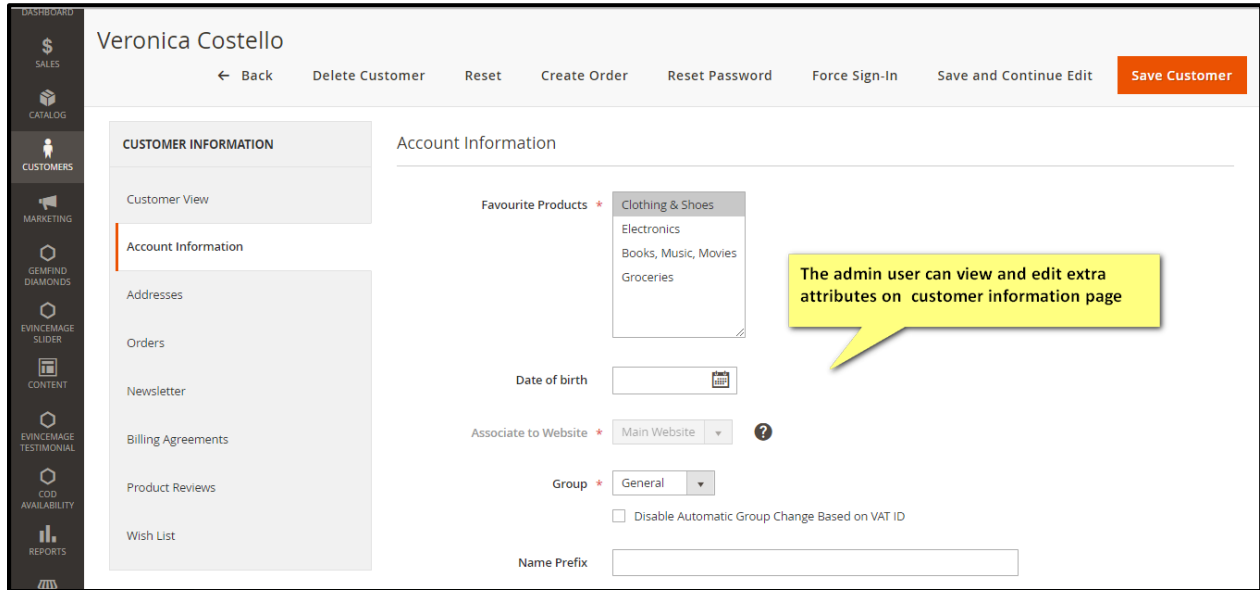


Figure 4 – Account Information

- The admin user can **view and edit extra attributes** on a customer information page.



### 4.1 Account Information

Veronica Costello

Product Reviews  
Wish List

Other informations related to customer

First Name \* Veronica

Middle Name/Initial

Last Name \* Costello

Name Suffix

Email \* roni\_cost@example.com

Date of Birth 12/15/1973

Tax/VAT Number

Gender Female

Send Welcome Email From Default Store View

Allowed payment method  
Bank Transfer Payment  
Cash On Delivery  
Check / Money order  
Credit Card

Figure 4.1 – Account Information

- **More Information** related to customer.

### 5. Order Confirmation

The screenshot shows the EvinceMAGE admin interface for order #000000019. The top navigation bar includes options like Back, Cancel, Send Email, Hold, Invoice, Ship, Reorder, and an Edit button. A sidebar on the left contains various menu items such as CATALOG, CUSTOMERS, MARKETING, GEMFIND DIAMONDS, EVINCEMAGE SLIDER, CONTENT, EVINCEMAGE TESTIMONIAL, COD AVAILABILITY, REPORTS, and STORES. The main content area is divided into several sections:

- Order # 000000019 (The order confirmation email was sent)**: Includes Order Date (Jan 8, 2019, 7:18:14 AM), Order Status (Pending), Purchased From (Main Website, Main Website Store, Default Store View), and Placed from IP (27.54.170.186).
- Account Information**: Includes Customer Name (Kristine Martinek), Email (kris@yopmail.com), Customer Group (General), How do you know about our shoe store (Facebook, Instagram), and Date of birth (2019-01-02 00:00:00).
- Address Information**: Includes Billing Address and Shipping Address, both for Kristine Martinek at 228 Park Ave S, New York, City New York, New York, T: +315987364.

A yellow callout box with a speech bubble points to the 'Account Information' section, containing the text: "The admin can view the customer attribute in order detail page".

**Figure 5 – Order Confirmation**

- Display Customer Attributes in **order confirmation** email.

## ➤ Frontend Functionality

### 6. Registration Page

The screenshot displays a registration form with the following sections:

- Password \***: A text input field containing six asterisks. Below it is a "Password Strength: Strong" indicator with a green progress bar.
- Confirm Password \***: A text input field containing six asterisks.
- Additional Information**: A section header with a horizontal line below it.
- Payment Methods \***: A dropdown menu with the following options: Credit Card, Bank Transfer Payment, Check / Money Order, and Bank Transfer Payment.
- Date of birth**: A text input field containing "11/1/1995".
- Attachments**: A "Choose File" button followed by the text "No file chosen".

A yellow callout box on the right side of the form contains the text: "Customer attribute on registration page".

Figure 6 – Registration page

- The customer can select **additional attributes** on the registration page.

### 7. Account Information

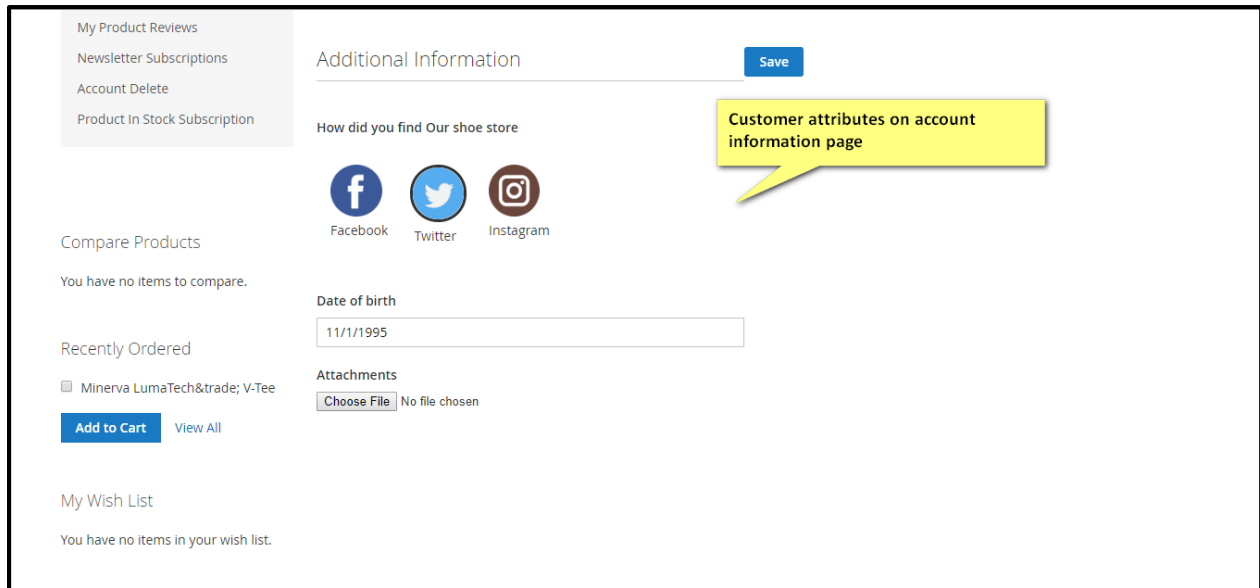
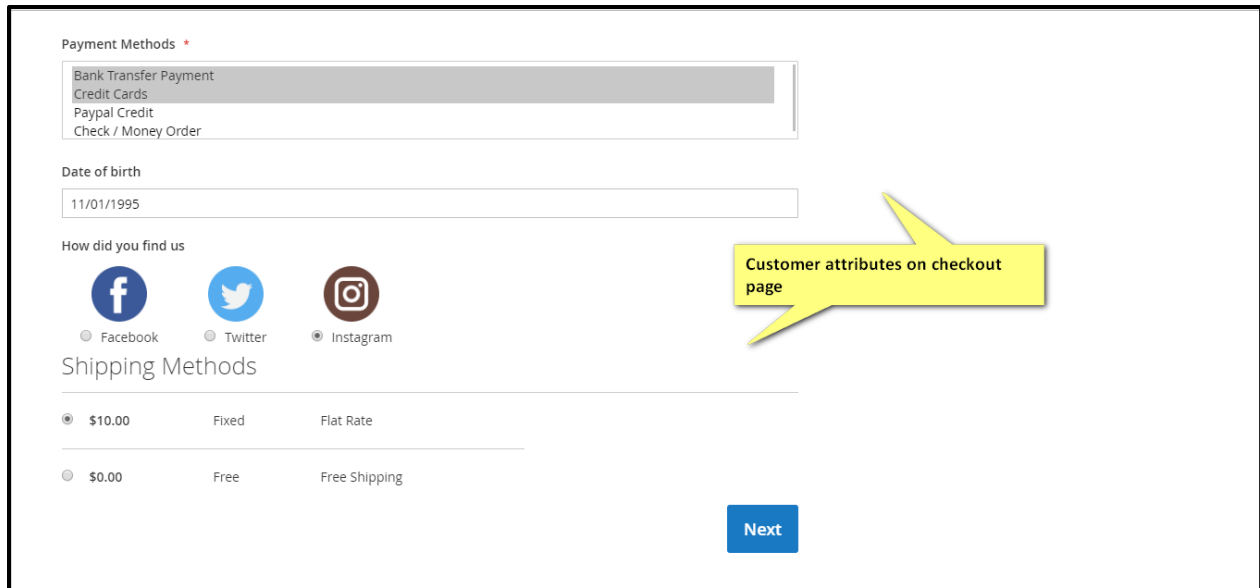


Figure 7 – Account Information

- **Additional attributes** on the account page.

### 8. Checkout Page



The screenshot shows a checkout page with the following sections:

- Payment Methods \***: A dropdown menu with options: Bank Transfer Payment, Credit Cards, Paypal Credit, and Check / Money Order.
- Date of birth**: A text input field containing "11/01/1995".
- How did you find us**: Three radio button options with social media icons: Facebook, Twitter, and Instagram. The Instagram option is selected.
- Shipping Methods**: Two radio button options: "\$10.00 Fixed Flat Rate" (selected) and "\$0.00 Free Free Shipping".
- Next**: A blue button at the bottom right.

A yellow callout box with a pointer to the Instagram icon contains the text: "Customer attributes on checkout page".

Figure 8 – Checkout Page

- **Customer Attributes** on the checkout page.

## Evince + Magento = Evince Mage

Magento 2.x

Modify Integrate  
Design Support

◆ Easy to install    ◆ 100% Open Source    ◆ Compatibility with Magento 2.0

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