

Advanced Order Export



Magento 2.x Extension User Guide

Introduction: Order Export extension is a perfect tool for your Magento 2 store. It allows for easy export order and flexible profile configuration. Orders Export Tool allows you to create XML and CSV order files from your Magento admin panel. This is a very fast and flexible extension that will let you export all order data you need. Admin can send export files by email or upload via FTP/SFTP.

Utilizing this extension, you can export all the request information, for example, order invoices, shipments and additionally all related customer information, such as billing/shipping address and email address. Using this extension admin can export the orders according to selected purchase date and time period. To export the order admin can use the specific customer group and order status also. Select export file type options for the profile and configure FTP and SFTP if you like to upload the files on the server.

Features

- Ability to enable or disable the extension.
- Rapid export of order, product, shipping & customer info.
- Create profiles and automate order export process.
- Rapid & easy export of order data to CSV or XML.
- Send export files by email or upload via FTP/SFTP.
- Export the order using customer group and order status.
- Export billing, shipping addresses & product info
- Automate order export process.
- Easy installation and configuration.

➤ Backend Functionality

1. Configuration

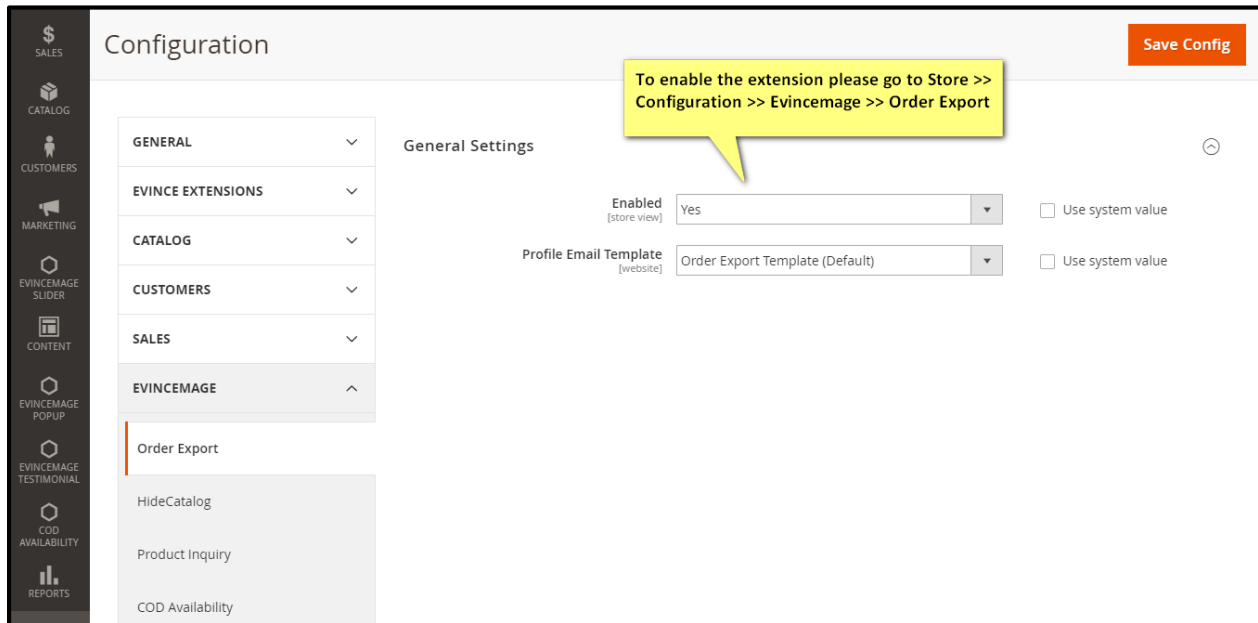


Figure 1 – Configuration

- To enable the extension please go to **store >> configuration >> evincemage >> Order export.**
- Save the configuration.

2. Profiles

The screenshot shows the 'Profiles' page in the EVINCEMAGE system. The sidebar on the left contains navigation links: DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, EVINCEMAGE SLIDER, EVINCEMAGE TESTIMONIAL, CONTENT, COD AVAILABILITY, and REPORTS. The main content area has a header 'Profiles' with a search icon and a user profile 'admin'. Below the header, there is a yellow banner with the text 'Please go to System >> Export Profiles >> Profiles' and an 'Add New Profile' button. A green message bar states 'You saved the Profile'. Below this, there is a search bar with the placeholder 'Search by keyword' and a search icon. To the right of the search bar are 'Filters' and 'Columns' dropdowns. Below the search bar, there is a table with 3 records found. The table has columns for 'ID', 'Name', 'Automatic Execution', and 'Action'. The table contains three rows: ID 1 (Pending Orders), ID 2 (Processing Orders), and ID 3 (Export Orders). Each row has a checkbox in the 'ID' column and a 'Select' button in the 'Action' column. A yellow callout box points to the 'Add new profile' button.

ID	Name	Automatic Execution	Action
1	Pending Orders	Yes	Select
2	Processing Orders	Yes	Select
3	Export Orders	Yes	Select

Figure 2 – Profiles

- Go to **system >> export profiles >> profiles**.

3. Pending Orders (General)

The screenshot displays the 'Pending Orders' configuration page. On the left, a sidebar lists various system modules. The main panel has a 'Pending Orders' header with search, notifications, and user icons. Below the header is a toolbar with actions like 'Back', 'Delete Profile', 'Reset', 'Run Profile', 'Save and Continue Edit', and a prominent 'Save Profile' button. The 'General' tab is active, showing a 'Profile Name' field containing 'Pending Orders'. A yellow callout box highlights this field with the text 'Set profile name and other general settings'. Other settings include 'Automatic Execution' (toggled on) and 'Store View' (set to 'Main Website Store').

Figure 3 – Pending Orders (General)

- Here you can set **profile names** and other **general settings**.

3.1 Pending Orders (Filters)

Pending Orders

Search, Notifications, User: admin

← Back Delete Profile Reset Run Profile Save and Continue Edit **Save Profile**

PROFILE INFORMATION

- General
- Filters** ✎
- Export Settings
- Order Fields Mapping
- Export History

Filters

Use Order Number Filters ☒ Yes

Starting From #

Ending With #

Use Invoice Filter ☒ Yes

Starting From #

Ending With #

Figure 3.1 – Pending Orders (Filters)

3.2 Pending Orders (Filters)

Pending Orders

← Back Delete Profile Reset Run Profile Save and Continue Edit **Save Profile**

Filters

Export Settings

Order Fields Mapping

Export History

Apply the export filters according to order, invoice or shipment numbers.

Starting From # 0000001

Ending With # 0000050

Use Invoice Filter ☒ Yes

Starting From # 0000001

Ending With # 0000050

Use Shipment Filters ☒ Yes

Starting From # 0000001

Ending With # 0000050

Use Date Range ☒ Yes

Figure 3.2 – Pending Orders (Filters)

- Apply the export filters according to **order, invoice or shipment numbers**.

3.3 Pending Orders (Filters)

Pending Orders ← Back Delete Profile Reset Run Profile Save and Continue Edit **Save Profile**

Use Date Range ☒ Yes

From Date

To Date

For Customer Groups

- General
- Wholesale
- Retailer

Filter By Order Status

- PayPal Canceled Reversal
- PayPal Reversed
- Pending
- Pending Payment
- Pending PayPal
- Processing

Export orders according to selected purchase date time period

Admin can export the order using specific customer group and order status

Figure 3.3 – Pending Orders

- Export the orders according to selected **purchase date time period**.
- Admin can export the order using specific **customer group and order status**.

3.4 Pending Orders (Export Settings)

Pending Orders

← Back Delete Profile Reset Run Profile Save and Continue Edit **Save Profile**

PROFILE INFORMATION

- General
- Filters
- Export Settings**
- Order Fields Mapping

Select export file options for the profile

Export Settings

File Name * export_order
File name without extension.

File Path (Local) * var/export/order/
Relative path to Magento install directory. Ex: "var/export/order/" or "pub/media/export/order/"

File Format XML

XML Main Tag orders

XML Order Tag order

XML Order Items Tag items

XML Order Item Tag item

Figure 3.4 – Pending Orders (Export Settings)

- Select **export** file options for the profile.

3.5 Pending Orders (Export Settings)

Pending Orders

← Back Delete Profile Reset Run Profile Save and Continue Edit **Save Profile**

FTP Hostname: 192.168.0.1
If you are using port other than 21 than specify hostname like domain.com:22.

Protocol: FTP ▼

FTP Login: username

FTP Password: password

Use Passive Mode: ☒ Yes

File Path: /public_html/magento2/var/export
Full directoy path. Ex: /public_html/magento2/var/export

Delete Local File After FTP Upload: ☒ Yes

Send Exported File To E-mail: ☒ Yes

Configure FTP or SFTP if you like to upload files to a server.

Figure 3.5 – Pending Orders (Export Settings)

- Configure **FTP** or **SFTP** if you like to upload files to a server.

3.6 Pending Orders (Export Settings)

The screenshot displays the 'Pending Orders' export settings page. On the left is a sidebar with navigation icons for Dashboard, Sales, Catalog, Customers, Marketing, Evincemage Slider, Evincemage Testimonial, Content, COD Availability, Reports, and Stores. The main content area has a title 'Pending Orders' and navigation links: Back, Delete Profile, Reset, Run Profile, Save and Continue Edit, and a prominent 'Save Profile' button. The settings include:

- File Path:** A text input field containing '/public_html/magento2/var/export' with a note below it: 'Full directoy path. Ex: /public_html/magento2/var/export'.
- Delete Local File After FTP Upload:** A toggle switch set to 'Yes'.
- Send Exported File To E-mail:** A toggle switch set to 'Yes'.
- E-mail From:** A dropdown menu currently showing 'General Contact'. A yellow callout box points to this dropdown with the text: 'From here you can manage the sender email address'.
- E-mail Address:** A text input field containing 'paige.sen021@gmail.com'.
- E-mail Address For CC:** A text input field containing 'paige.sen021@gmail.com'.
- E-mail Subject:** An empty text input field.
- Compress Exported File In ZIP:** A toggle switch set to 'Yes'.

Figure 3.6 – Pending Orders (Export Settings)

- Here you can manage the sender **email address**.

3.7 Order Fields Mapping

Here you can export a specific or all order related fields.

Order Fields Mapping

Fields To Export: Export Specified Fields Only

DataBase Field *	Mapping *
sales_order.entity_id	map_order
sales_order.status	map_status
sales_order.is_virtual	map_code
sales_order.state	map_coupon

Add Value

Figure 3.7 – Order Fields Mapping

- Admin can export a specific and all **order related fields**.

3.8 Pending Orders (Export History)

← Back Delete Profile Reset Run Profile Save and Continue Edit **Save Profile**

PROFILE INFORMATION

General

Filters

Export Settings

Order Fields Mapping

Export History

Search [Reset Filter](#) 2 records found 20 per page 1 of 1

ID	File Size	Created At	Action
3	0.05 KB	Sep 17, 2018, 10:56:20 AM	Download File
2	0.05 KB	Sep 17, 2018, 10:55:25 AM	Download File

Here you can view and download any order export file

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Figure 3.8 – Pending Orders (Export History)

- Admin can view and download any order export file in **Export History**.

4. Histories

Histories

Search by keyword

Actions 4 records found

20 1 of 1

Filters Export Columns

CSV Excel XML Cancel Export

ID	Profile ID	File Size	Created	Action
1	4	19.74 KB	Aug 8, 2018 1:55:15 PM	Delete
2	2	0.05 KB	Sep 17, 2018 10:55:25 AM	Select Delete
3	2	0.05 KB	Sep 17, 2018 10:56:20 AM	Select Delete
4	1	0.05 KB	Sep 17, 2018 10:57:20 AM	Select Delete

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Figure 4 - Histories

Evince + Magento = Evince Mage



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Go to our website to know more about our work;

- Our corporate website <https://evincedev.com/>
- Our Magento 2.x extension <https://evincemage.com/magento-2-extensions.html>
- Our Magento 1.x extension <https://evincemage.com/magento-extension.html>
- Our extension support <https://evincemage.com/contact-us/>

We at evince like to keep our customers ahead of the curve by providing the best solution with the latest technologies.

Thank You